

Kevin Canfield, CPA

TAX PRINCIPAL

Kevin's professional career began in public accounting. He has worked with Dauby O'Connor & Zaleski, LLC since the beginning, resulting in a robust foundation of knowledge built around the real estate industry. He has prepared and reviewed tax returns in varying structures for individuals, limited liability companies, partnerships, C corporations, S corporations and not-for-profit entities, and is familiar with the tax credits common to the industry such as the IRC section 42 LIHTC and the IRC section 47 rehabilitation credit. While Kevin's experience is diverse, his primary focus is on the complexities of partnership taxation and its impact to investors.



Education

B.S., Indiana University - Bloomington, Indiana

Professional Organizations

- Member, American Institute of Certified Public Accountants

Joined DOZ in 2011

Experience Highlights

As a member of DOZ's Tax Technical Division, Kevin frequently contributes to the analysis of federal & state legislation, complex transactions, and proposed structuring. His extensive knowledgebase is consistently being developed through industry related research, which Kevin utilizes to coach, mentor and develop colleagues.

Kevin also spends significant time on process improvement, where he utilizes both his technical background and strong Excel skills to create, enhance and automate processes within the firm. He leads the design and implementation of workpapers, projections, and financial models, and has worked together with both real estate developers and syndicators to boost efficiencies with respect to equity models that generate a profusion of outputs based on a limited number of user inputs.

In his free time Kevin can be found putting his hands to work around the house, following the musical arts, or traversing the Colorado Rockies – either by foot or ski.